

Filing Fee Paid \$ _____
Receipt No.: _____

STATE OF NEW YORK
SURROGATE'S COURT: COUNTY OF _____

-----X
Petition for a Compulsory Accounting and Related Relief
in the Estate of _____

**PETITION FOR A
COMPULSORY ACCOUNTING
AND RELATED RELIEF
SCPA 2205**

File No. _____

Deceased.
-----X
To the Surrogate's Court of the County of _____:

It is respectfully alleged:

1. The name, citizenship, and domicile (or, in the case of a corporation, its principal office) of the petitioner(s) are as follows:

Name: _____

Domicile or Principal Office: _____
(Street and Number)

(City, Village or Town) (State) (Zip Code)

Citizen of: _____

Name: _____

Domicile or Principal Office: _____
(Street and Number)

(City, Village or Town) (State) (Zip Code)

Citizen of: _____

2. That the decedent died on _____.

3. That letters [] testamentary [] of administration [] of trusteeship [] other (specify) _____

were granted by the Surrogate's Court of the County of _____ on
_____, _____, to _____ residing at
_____.

4. That the fiduciary has not filed an account of his/her proceedings as fiduciary.

5. The petitioner(s) is/are [] distributee [] legatee [] creditor [] other (specify) _____
and the reason why petitioner(s) wish(es) the fiduciary to account is:

6. The persons entitled to notice on an application to suspend, modify or revoke a fiduciary's letters, to appoint a successor fiduciary or to settle a fiduciary's account (See SCPA Section 2206(2)) are:

<u>Name</u>	<u>Address</u>	<u>Nature of Interest</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

WHEREFORE your petitioner(s) pray(s) that process issue requiring _____ (Name of Fiduciary) to show cause why he/she should not file his/her account and cause some to be judicially settled and upon failure to file his/her account with petition for judicial settlement on the return date of citation, that the court issue an order requiring him/her to file an account.

[For additional relief pursuant to SCPA §2205 and §2206, check the appropriate box]:

upon failure to appear on the return date of process without satisfactory excuse therefore, or upon failure to file an account in the time and manner directed by the court, show cause why his/her letters should not be suspended and why the court should not appoint _____, an eligible person(s), as temporary fiduciary and to fix a trial date for a hearing on the removal of _____ whose letters have been suspended and for the appointment of _____, as Successor Fiduciary(ies).

if the fiduciary's letters are suspended or the fiduciary fails to account in the time and manner directed by the court, why the court should not fix a date for a hearing to take and state the fiduciary's account, in accordance with the proposed accounting attached to the petition, the summary statement of such account has been served herewith.
 [State any further relief requested]

Dated: _____

1. _____
 (Signature of Petitioner)

 (Print Name)

2. _____
 (Signature of Petitioner)

 (Print Name)

3. _____
 (Name of Corporate Petitioner)

 (Signature of Officer)

 (Print Name and Title of Officer)

STATE OF NEW YORK)
COUNTY OF _____) ss.:

_____, being duly sworn deposes and says that I am/we are the petitioner(s) above named. I/we have read the foregoing petition and the same is true of my/our own knowledge except as to matters therein stated to be alleged upon information and belief and as to those matters I/we believe them to be true.

(Signature of Petitioner)

(Signature of Petitioner)

(Print Name)

(Print Name)

On _____, _____, before me personally came

to me known to be the person(s) described in and who executed the foregoing instrument. Such person(s) duly swore to such instrument before me and duly acknowledged that he/she/they executed the same.

Notary Public
Commission Expires:
(Affix Notary Stamp or Seal)

STATE OF NEW YORK)
COUNTY OF _____) ss.:

The undersigned, a _____ of _____
(Title) (Name of Bank or Trust Company)
a corporation duly qualified to act in a fiduciary capacity without further security, being duly sworn, say:

1. VERIFICATION: I have read the foregoing petition subscribed by me and know the contents thereof, and the same is true of my own knowledge, except as to the matters therein stated to be alleged upon information and belief, and as to those matters I believe it to be true.

(Name of Corporate Petitioner)

(Signature of Officer)

(Print Name and Title Of Officer)

On _____, before me personally came _____,
to me known, who duly swore to the foregoing instrument and which did say that he/she resides at _____ and
that he/she is a _____ of _____ the
corporation described in and which executed such instrument, and that he/she signed his/her name thereto by the order of the Board of
Directors of the corporation.

Notary Public
Commission Expires:
(Affix Notary Stamp or Seal)

Signature of Attorney: _____

Print Name: _____

Firm Name: _____ Tel. No. _____

Address of Attorney: _____

SURROGATE'S COURT : _____ COUNTY

CITATION

THE PEOPLE OF THE STATE OF NEW YORK,

By the Grace of God Free and Independent

TO _____

A petition having been filed by _____,
who is domiciled or in the case of a corporation, its principal office, at _____
_____.

YOU ARE HEREBY CITED TO SHOW CAUSE before the Surrogate's Court, _____
County at _____, New York, on _____
at _____ o'clock in the forenoon of that day

why _____ should not file an account of his/her proceedings and cause same to be judicially
settled and upon failure to file his/her account with petition for judicial settlement on the return date of citation, that the court issue an
order requiring him/her to file an account in the estate of _____.

[For additional relief pursuant to SCPA §2205 and §2206, check the appropriate box]:

upon failure to appear on the return date of process without satisfactory excuse therefore, or upon failure to file an account in the
time and manner directed by the court, show cause why his/her letters should not be suspended and why the court should not appoint _____
_____, an eligible person(s), as temporary fiduciary and to fix a trial date for a hearing on
the removal of _____ whose letters have been suspended and for the appointment of
_____, as Successor Fiduciary.

if the fiduciary's letters are suspended or the fiduciary fails to account in the time and manner directed by the court, why the court
should not fix a date for a hearing to take and state the fiduciary's account, in accordance with the proposed accounting attached to the
petition, the summary statement of which account has been served herewith.

Dated, Attested and Sealed,

(Seal)

HON. _____
Surrogate

_____, Chief Clerk

Name of Attorney: _____ Telephone No.: _____

Address of Attorney: _____

**[Note: This citation is served upon you as required by law. You are not required to appear. If you fail to appear it will be assumed you do not
object to the relief requested. You have a right to have an attorney appear for you, and you or your attorney may request a copy of the full
account from the petitioner or petitioner's attorney.]**