ELDER LAW SECTION FIDUCIARY APPOINTMENT SURVEY

1. For the calendar year 2004, please check the categories of fiduciary appointments for which your name appeared on the Part 36 fiduciary list.

   Guardian  ______
   Court Evaluator  ______
   Attorney for AIP  ______
   Court Examiner  ______
   SNT Trustee  ______

2. During the calendar year 2004, were you (individually) excluded from accepting new Part 36 fiduciary appointments due to fees awarded to you in 2003 (i.e. total fees awarded in 2003 exceeded $50,000)?
   a. Yes  ________
   b. No  ________

3. If so, please state the total fees you were awarded during 2003 for services as:
   a. Guardian  $___________
   b. Court Evaluator  $___________
   c. Attorney for AIP  $___________
   d. Court Examiner  $___________
   e. SNT Trustee  $___________

4. Will you be excluded from accepting new fiduciary appointments in 2005 due to fees awarded in 2004?
   a. Yes  ________
   b. No  ________

5. If you will be excluded in 2005, please state the total fees you were awarded during 2004 for services as:
   a. Guardian  $___________
   b. Court Evaluator  $___________
   c. Attorney for AIP  $___________
   d. Court Examiner  $___________
   e. SNT Trustee  $___________
6. If you were eligible to enroll on the Part 36 fiduciary list on or after June 1, 2003, did you voluntarily decide NOT to enroll in any category?

a. Guardian ____________
   b. Court Evaluator ____________
   c. Attorney for AIP ____________
   d. Court Examiner ____________
   e. SNT Trustee ____________

7. If so, what was your rationale for not enrolling in that category?

a. Guardian
   _______________________________________________________________________
   b. Court Evaluator
      _______________________________________________________________________
   c. Attorney for AIP
      _______________________________________________________________________
   d. Court Examiner
      _______________________________________________________________________
   e. SNT Trustee
      _______________________________________________________________________

8. During the calendar year 2003, did you accept appointments for which you did not receive compensation?

Yes _____
No _____

9. If so, what was the type of appointment?

a. Guardian ____________
   b. Court Evaluator ____________
   c. Attorney for AIP ____________
   d. Court Examiner ____________
   e. SNT Trustee ____________

10. During the calendar year 2004, did you accept appointments for which you did not receive compensation?

Yes _____
No _____
11. If so, what was the type of appointment?
   a. Guardian
   b. Court Evaluator
   c. Attorney for AIP
   d. Court Examiner
   e. SNT Trustee

12. During the calendar year 2003, did you receive an award of compensation for which you were not paid in 2003:
   
   Yes _____ Please indicate the fee awarded $_______
   No _____

   If yes, indicate whether you still were not paid in 2004 _____

13. During the calendar year 2004, did you receive an award of compensation for which you were not paid in 2004:
   
   Yes _____ Please indicate the fee awarded $_______
   No _____

14. Please feel free to comment on any of the above issues or problems you would like to see addressed by the Commission on Fiduciary Appointments.